SHRIRAM Finance

NOV 2026

Mobility BULLETIN



- Festive demand keeps Truck rentals strong
- Entry ban on BS IV trucks into NCR region has led to confusion at the borders
- Two wheeler sales in October was robust MoM
- Cars and Contruction equipment sales have been encouraging

> Festive season despatches kept truck rentals very strong in October. We expect the momentum to continue till the first fortnight of November. Truck operators are experiencing challenges in NCR region as entry ban for BSIV trucks have kicked in. Two wheeler, passenger cars and contruction equipment sales have been robust (MoM) and with Diwali this month, the sales momentum may continue.

Mr. Sudarshan Holla, Joint Managing Director & COO
Commercial Vehicles, Shriram Finance

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ROUND TRIP RENTALS FOR 18 TON PAY LOAD

Truck Route	Sep-26	Oct-26	MoM%	Oct-25	YoY%
Delhi-Mumbai-Delhi	177000	177000	0.0%	165000	7%
Delhi-Kolkata-Delhi	182000	182000	0.0%	161000	13%
Delhi-Hyderabad-Delhi	207000	208000	0.5%	196000	6%
Delhi-Chennai-Delhi	220000	223000	1.4%	211000	6%
Delhi-Bengaluru-Delhi	231000	231000	0.0%	216000	7%
Mumbai-Chennai-Mumbai	175000	177000	1.1%	165000	7%
Mumbai-Kolkata-Mumbai	207000	209000	1.0%	197000	6%
Bengaluru-Kolkata-Bengaluru	219000	219000	0.0%	208000	5%
Bengaluru-Mumbai-Bengaluru	152000	155000	2.0%	138000	12%
Guwahati-Mumbai-Guwahati	287000	289000	0.7%	278000	4%
Kolkata-Guwahati-Kolkata	163000	163000	0.0%	149000	9%



ELECTRIC VEHICLE SALES

Category (Pure EV)	Sep-26	Oct-26	MoM%	Oct-25	YoY%
E-2 Wheelers	200041	215506	8%	132950	62%
E-3 Wheelers	58598	61753	5%	31997	93%
Motor Car	34370	34209	0%	15931	115%

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VEHICLE (RETAIL) SALES

Category	Sep-26	Oct-26	MoM%	Oct-25	YoY%
Goods Carrier	88756	98426	11%	99091	-1%
e-Rickshaw with Cart	6414	6911	8%	6985	-1%
Three Wheeler (Goods)	16872	20216	20%	16118	25%
Tractor (Commercial)	5313	6097	15%	8037	-24%
Bus	6679	6543	-2%	5724	14%
Construction Equipment Vehicle (Commercial)	649	809	25%	668	21%
Maxi Cab	3162	2808	-11%	2798	0%
Earth Moving Equipment	470	503	7%	571	-12%
Agricultural Tractor	71161	71655	1%	66979	7%
Trailer (Agricultural)	3902	4665	20%	5219	-11%
Motor Car	400231	469538	17%	550238	-15%
Motor Cycle/ Scooter	1749661	2260480	29%	3149716	-28%



FASTAG COLLECTION

Month	Sep-26	Oct-26	MoM%	Oct-25	YoY%
Volume (in Mn)	337.38	340.88	1.0%	360.94	-6%
Values (Cr)	7096.35	7256.89	2.3%	6685.63	9%

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PETROL & DIESEL CONSUMPTION Volume (MT)

Month	Sep-26	Oct-26	MoM%	Oct-25	YoY%
Petrol	3.64	3.78	4%	3.67	3.1%
Diesel	7.12	8.51	20%	7.62	11.7%



E-way Bill

Intra-state

Month	Aug-26	Sep-26	MoM%	Sep-25	YoY%
E-way bill generations	90300765	90925335	1%	85798347	6%
No. of suppliers	1683135	1720516	2%	1562298	10%
Value(In Cr.)	1945577.87	2044821.729	5%	1617959.629	26%

Inter-state

Month	Aug-26	Sep-26	MoM%	Sep-25	YoY%
E-way bill generations	46982311	48759931	4%	46233542	5%
No. of suppliers	1213766	1246699	3%	1168923	7%
Value(In Cr.)	1671916.55	1811471.907	8%	1434375.02	26%