



SHRIRAM

Finance

OCT 2026

Mobility

BULLETIN



Truck rentals remained firm due to festive dispatches



Two-wheeler sales remain strong



EV sales continue to surge



Sales of heavy-duty trucks and construction equipment indicate strong core activity

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Firm truck rentals amid festive dispatches, strong two-wheeler demand, accelerating EV adoption, and healthy sales of heavy-duty trucks and construction equipment all point to resilient economic activity. Importantly, the strength seen in commercial vehicles and construction equipment indicates continued momentum in infrastructure and core sectors, reinforcing a positive outlook for the broader economy. Concerns of a potential interest rate increase during the festive season may be a sentiment dampener.

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Commercial Vehicles, Shriram Finance

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ROUND TRIP RENTALS FOR 18 TON PAY LOAD

Truck Route	Aug-26	Sep-26	MoM%	Sep-25	YoY%
Delhi-Mumbai-Delhi	175000	177000	1.1%	162000	9%
Delhi-Kolkata-Delhi	182000	182000	0.0%	161000	13%
Delhi-Hyderabad-Delhi	205000	207000	1.0%	194000	7%
Delhi-Chennai-Delhi	220000	220000	0.0%	212000	4%
Delhi-Bengaluru-Delhi	229000	231000	0.9%	216000	7%
Mumbai-Chennai-Mumbai	175000	175000	0.0%	164000	7%
Mumbai-Kolkata-Mumbai	207000	207000	0.0%	199000	4%
Bengaluru-Kolkata-Bengaluru	218000	219000	0.5%	207000	6%
Bengaluru-Mumbai-Bengaluru	150000	152000	1.3%	137000	11%
Guwahati-Mumbai-Guwahati	287000	287000	0.0%	277000	4%
Kolkata-Guwahati-Kolkata	163000	163000	0.0%	148000	10%



ELECTRIC VEHICLE SALES

Category (Pure EV)	Aug-26	Sep-26	MoM%	Sep-25	YoY%
E-2 Wheelers	175967	198873	13%	94307	111%
E-3 Wheelers	54128	58592	8%	27501	113%
Motor Car	29328	32743	12%	13480	143%

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VEHICLE (RETAIL) SALES

Category	Aug-26	Sep-26	MoM%	Sep-25	YoY%
Goods Carrier	76940	87100	13%	62398	40%
e-Rickshaw with Cart	6030	6409	6%	6032	6%
Three Wheeler (Goods)	15232	16457	8%	10066	63%
Tractor (Commercial)	6225	4856	-22%	4519	7%
Bus	6948	6577	-5%	5540	19%
Construction Equipment Vehicle (Commercial)	489	640	31%	513	25%
Maxi Cab	3191	3029	-5%	1729	75%
Earth Moving Equipment	400	469	17%	393	19%
Agricultural Tractor	82597	70140	-15%	61316	14%
Trailer (Agricultural)	3175	3485	10%	4805	-27%
Motor Car	374854	389190	4%	296378	31%
Motor Cycle/ Scooter	1675504	1738890	4%	1304875	33%



FASTAG COLLECTION

Month	Aug-26	Sep-26	MoM%	Sep-25	YoY%
Volume (in Mn)	350.99	337.38	-3.9%	332.75	1%
Values (Cr)	7185.03	7096.35	-1.2%	6421.48	11%

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PETROL & DIESEL CONSUMPTION Volume (MT)

Month	Aug-26	Sep-26	MoM%	Sep-25	YoY%
Petrol	3.82	3.64	-5%	3.40	7.2%
Diesel	7.00	7.12	2%	6.79	4.9%



E-way Bill

Intra-state

Month	Jul-26	Aug-26	MoM%	Aug-25	YoY%
E-way bill generations	91664949	90300765	-1%	84290599	7%
No. of suppliers	1683152	1683135	0%	1519940	11%
Value(In Cr.)	1944055.43	1945577.87	0%	1506335.791	29%

Inter-state

Month	Jul-26	Aug-26	MoM%	Aug-25	YoY%
E-way bill generations	46221725	46982311	2%	43773111	7%
No. of suppliers	1220434	1213766	-1%	1131311	7%
Value(In Cr.)	1684077.12	1671916.55	-1%	1325645.759	26%