



SHRIRAM

Finance

SEPT 2026

Mobility

BULLETIN



Festival season dispatches push truck rentals across the trunk routes.



Continued weather-related disruptions impacted vehicular movement in some sectors.



Two-wheeler and passenger vehicle sales witnessed strong YoY growth.



EV sales continued to remain firm.

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The onset of the festive season, led by Onam celebrations in Kerala, has boosted sentiment across the transportation sector. Freight activity remained robust, with truck rentals holding firm on major trunk routes. Consumer demand also strengthened, as evidenced by a notable surge in two-wheeler sales during the festive period. At the same time, transporters are engaging with government authorities to seek relief from the upcoming restriction on BS-IV trucks entering the NCR, scheduled to take effect from November 1.

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Mr. Sudarshan Holla, Joint Managing Director & COO
Commercial Vehicles, Shriram Finance

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ROUND TRIP RENTALS FOR 18 TON PAY LOAD

Truck Route	Jul-26	Aug-26	MoM%	Aug-25	YoY%
Delhi-Mumbai-Delhi	175000	175000	0.0%	162000	8%
Delhi-Kolkata-Delhi	179000	182000	1.7%	158000	15%
Delhi-Hyderabad-Delhi	204000	205000	0.5%	192000	7%
Delhi-Chennai-Delhi	220000	220000	0.0%	210000	5%
Delhi-Bengaluru-Delhi	226000	229000	1.3%	217000	6%
Mumbai-Chennai-Mumbai	173000	175000	1.2%	162000	8%
Mumbai-Kolkata-Mumbai	203000	207000	2.0%	198000	5%
Bengaluru-Kolkata-Bengaluru	215000	218000	1.4%	208000	5%
Bengaluru-Mumbai-Bengaluru	147000	150000	2.0%	135000	11%
Guwahati-Mumbai-Guwahati	285000	287000	0.7%	279000	3%
Kolkata-Guwahati-Kolkata	160000	163000	1.9%	146500	11%



ELECTRIC VEHICLE SALES

Category (Pure EV)	Jul-26	Aug-26	MoM%	Aug-25	YoY%
E-2 Wheelers	195030	174882	-10%	92142	90%
E-3 Wheelers	55973	54130	-3%	27391	98%
Motor Car	32189	27965	-13%	14939	87%

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VEHICLE (RETAIL) SALES

Category	Jul-26	Aug-26	MoM%	Aug-25	YoY%
Goods Carrier	82618	74401	-10%	62950	18%
e-Rickshaw with Cart	7282	6028	-17%	6214	-3%
Three Wheeler (Goods)	16060	14614	-9%	10237	43%
Tractor (Commercial)	8636	5601	-35%	5341	5%
Bus	8308	6837	-18%	7764	-12%
Construction Equipment Vehicle (Commercial)	497	487	-2%	432	13%
Maxi Cab	3771	3012	-20%	2342	29%
Earth Moving Equipment	401	403	0%	317	27%
Agricultural Tractor	110997	81071	-27%	80574	1%
Trailer (Agricultural)	4272	2777	-35%	3454	-20%
Motor Car	386864	363869	-6%	313563	16%
Motor Cycle/ Scooter	1775979	1663864	-6%	1390500	20%

VEHICLE (RETAIL) SALES - KERALA

Category	Jul-26	Aug-26	MoM%	Aug-25	YoY%
2Wheeler	60308	71113	17.90%	59709	19.09%
Four Wheeler	25010	24076	-3.73%	22015	9.30%



FASTAG COLLECTION

Month	Jul-26	Aug-26	MoM%	Aug-25	YoY%
Volume (in Mn)	347.35	350.99	1.0%	370.67	-5%
Values (Cr)	7143	7185.03	0.6%	6661	8%

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PETROL & DIESEL CONSUMPTION Volume (MT)

Month	Jul-26	Aug-26	MoM%	Aug-25	YoY%
Petrol	3.80	3.82	1%	3.54	7.9%
Diesel	8.05	7.00	-13%	6.58	6.4%



E-way Bill

Intra-state

Month	Jun-26	Jul-26	MoM%	Jul-25	YoY%
E-way bill generations	90328741	91664949	1%	85964871	7%
No. of suppliers	1649756	1683152	2%	1536941	10%
Value(In Cr.)	2025203.06	1944055.43	-4%	1545683.126	26%

Inter-state

Month	Jun-26	Jul-26	MoM%	Jul-25	YoY%
E-way bill generations	44611686	46221725	4%	44177983	5%
No. of suppliers	1193866	1220434	2%	1142264	7%
Value(In Cr.)	1615789.33	1684077.12	4%	1351526.853	25%