



SHRIRAM

Finance

AUG 2026

Mobility

BULLETIN



Truck rentals remained steady across key trunk routes.



Global market uncertainty continued to weigh on goods and vehicle demand.



Poor monsoon rains significantly impacted agricultural freight movement.



Diesel consumption surged as farmers increasingly relied on diesel pump sets amid water shortages.



EV sales recorded strong growth.



Flooding in parts of Gujarat, Kerala, and the Himalayan region severely disrupted trucking activity.

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Freight rates across key trunk routes remained largely unchanged, indicating a stable operating environment for transporters. Looking ahead, the festive season will be a critical demand driver for the logistics sector. Current expectations point to rentals holding at existing levels, although a section of the industry believes a stronger festive cargo cycle could lead to a modest increase in truck rentals.

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Commercial Vehicles, Shriram Finance

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ROUND TRIP RENTALS FOR 18 TON PAY LOAD

Truck Route	Jun-26	Jul-26	MoM%	Jul-25	YoY%
Delhi-Mumbai-Delhi	175000	175000	0.0%	162000	8%
Delhi-Kolkata-Delhi	179000	179000	0.0%	156000	15%
Delhi-Hyderabad-Delhi	202000	204000	1.0%	192000	6%
Delhi-Chennai-Delhi	218000	220000	0.9%	209000	5%
Delhi-Bengaluru-Delhi	225000	226000	0.4%	216000	5%
Mumbai-Chennai-Mumbai	174000	173000	-0.6%	162000	7%
Mumbai-Kolkata-Mumbai	201000	203000	1.0%	198000	3%
Bengaluru-Kolkata-Bengaluru	215000	215000	0.0%	206000	4%
Bengaluru-Mumbai-Bengaluru	144000	147000	2.1%	133000	11%
Guwahati-Mumbai-Guwahati	285000	285000	0.0%	276000	3%
Kolkata-Guwahati-Kolkata	157000	160000	1.9%	146500	9%



ELECTRIC VEHICLE SALES

Category (Pure EV)	Jun-26	Jul-26	MoM%	Jul-25	YoY%
E-2 Wheelers	181010	194220	7%	90582	114%
E-3 Wheelers	48265	55958	16%	28376	97%
Motor Car	31259	31030	-1%	12520	148%

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VEHICLE (RETAIL) SALES

Category	Jun-26	Jul-26	MoM%	Jul-25	YoY%
Goods Carrier	73907	79709	8%	61857	29%
e-Rickshaw with Cart	7303	7280	0%	6888	6%
Three Wheeler (Goods)	14889	15366	3%	10453	47%
Tractor (Commercial)	8122	7881	-3%	7573	4%
Bus	8290	8180	-1%	7793	5%
Construction Equipment Vehicle (Commercial)	469	483	3%	427	13%
Maxi Cab	3043	3572	17%	2669	34%
Earth Moving Equipment	376	399	6%	296	35%
Agricultural Tractor	95393	108605	14%	83082	31%
Trailer (Agricultural)	3860	3729	-3%	3349	11%
Motor Car	384075	378071	-2%	316029	20%
Motor Cycle/ Scooter	1788046	1764845	-1%	1375915	28%



FASTAG COLLECTION

Month	Jun-26	Jul-26	MoM%	Jul-25	YoY%
Volume (in Mn)	361.78	347.35	-4.0%	370.60	-6%
Values (Cr)	7214.76	7143	-1.0%	6669.12	7%

PETROL & DIESEL CONSUMPTION Volume (MT)

Month	Jun-26	Jul-26	MoM%	Jul-25	YoY%
Petrol	3.77	3.80	1%	3.49	8.6%
Diesel	8.55	8.05	-6%	7.36	9.4%