



SHRIRAM

Finance

JULY 2026

Mobility

BULLETIN



Truck rentals remained elevated, but demand was subdued



Industry expects pump prices to drop with cooling of international crude prices



EV sales showed strong growth across categories



Fuel sales and Fastag collections witnessed a MoM drop

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Truck rentals remained elevated driven by higher fuel prices. However, freight demand continues to be subdued, resulting in lower fleet utilisation levels across the industry. With monsoon activity gathering pace; later than expected, trucking activity is likely to remain range-bound through July.

The logistics sector is also awaiting clarity from the government on the operation of pre-BS VI trucks in the NCR region during the November–March period, a decision that could have significant implications for fleet deployment and freight movement in a large logistics market.

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ROUND TRIP RENTALS FOR 18 TON PAY LOAD

Truck Route	May-26	Jun-26	MoM%	Jun-25	YoY%
Delhi-Mumbai-Delhi	173000	175000	1.2%	162000	8%
Delhi-Kolkata-Delhi	176000	179000	1.7%	156000	15%
Delhi-Hyderabad-Delhi	200000	202000	1.0%	192000	5%
Delhi-Chennai-Delhi	215000	218000	1.4%	208000	5%
Delhi-Bengaluru-Delhi	221000	225000	1.8%	215000	5%
Mumbai-Chennai-Mumbai	172000	174000	1.2%	162000	7%
Mumbai-Kolkata-Mumbai	197000	201000	2.0%	198000	2%
Bengaluru-Kolkata-Bengaluru	215000	215000	0.0%	206000	4%
Bengaluru-Mumbai-Bengaluru	144000	144000	0.0%	130000	11%
Guwahati-Mumbai-Guwahati	283000	285000	0.7%	275000	4%
Kolkata-Guwahati-Kolkata	155000	157000	1.3%	146500	7%



ELECTRIC VEHICLE SALES

Category (Pure EV)	May-26	Jun-26	MoM%	Jun-25	YoY%
E-2 Wheelers	159763	180172	13%	94511	91%
E-3 Wheelers	43747	48260	10%	23782	103%
Motor Car	26670	29718	11%	10623	180%

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VEHICLE (RETAIL) SALES

Category	May-26	Jun-26	MoM%	Jun-25	YoY%
Goods Carrier	70131	71362	2%	58853	21%
e-Rickshaw with Cart	7487	7297	-3%	6841	7%
Three Wheeler (Goods)	14054	14246	1%	9998	42%
Tractor (Commercial)	6625	7295	10%	6695	9%
Bus	6546	8125	24%	7565	7%
Construction Equipment Vehicle (Commercial)	496	464	-6%	958	-52%
Maxi Cab	2775	2879	4%	1917	50%
Earth Moving Equipment	333	374	12%	478	-22%
Agricultural Tractor	78070	92460	18%	72747	27%
Trailer (Agricultural)	3727	3114	-16%	3391	-8%
Motor Car	379606	371700	-2%	291059	28%
Motor Cycle/ Scooter	1807942	1773767	-2%	1465650	21%



FASTAG COLLECTION

Month	May-26	Jun-26	MoM%	Jun-25	YoY%
Volume (in Mn)	375.25	361.78	-3.6%	386.28	-6%
Values (Cr)	7308.07	7214.76	-1.3%	6793.4	6%

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PETROL & DIESEL CONSUMPTION Volume (MT)

Month	May-26	Jun-26	MoM%	Jun-25	YoY%
Petrol	3.88	3.77	-3%	3.52	7.0%
Diesel	8.67	8.55	-1%	8.11	5.5%



E-Way Bill

Intra-state

Month	Apr-26	May-26	MoM%	May-25	YoY%
E-way bill generations	87316906	90052364	3%	79517742	13%
No. of suppliers	1613236	1610904	0%	1504922	7%
Value (In Cr.)	1747352.5	1817771.2	4%	1503770.9	21%

Inter-state

Month	Apr-26	May-26	MoM%	May-25	YoY%
E-way bill generations	44287087	44271371	0%	41407705	7%
No. of suppliers	1184095	1182598	0%	1125935	5%
Value (In Cr.)	1506556	1572073.9	4%	1313775.4	20%