

MOBILITY

BULLETIN

● Truck rentals remained firm in April across key trunk routes.

● The arrival of rabi crop and summer fruits across horticultural centres kept trucking activity busy.

● The proposed entry ban of BSIV trucks into Delhi-NCR from November 1 is cause for worry.

● The increase of Environmental Compensation Charges (ECC) for trucks is a big deterrent and impacts profitability of truckers.



“The fiscal year has seen a stable start, with truck rentals holding firm. Peak summer heat, however, could affect trucking activity in May. Further, transport associations have announced a three-day token “chakka jam” beginning May 21 in Delhi, protesting higher environmental charges and the proposed ban on BS-IV trucks from November 1, while seeking government intervention.”

– Mr. Sudarshan Holla, Joint Managing Director & COO, Commercial Vehicles, Shriram Finance

TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)

Truck Route	Mar-26	Apr-26	MoM%	Apr-25	YoY%
Delhi-Mumbai-Delhi	1,70,000	1,73,000	1.8%	1,58,000	9%
Delhi-Kolkata-Delhi	1,70,000	1,74,000	2.4%	1,55,000	12%
Delhi-Hyderabad-Delhi	1,98,000	1,98,000	0.0%	1,87,000	6%
Delhi-Chennai-Delhi	2,15,000	2,18,000	1.4%	2,04,000	7%
Delhi-Bengaluru-Delhi	2,23,000	2,21,000	-0.9%	2,17,000	2%
Mumbai-Chennai-Mumbai	1,69,000	1,72,000	1.8%	1,57,000	10%
Mumbai-Kolkata-Mumbai	2,00,000	1,97,000	-1.5%	1,94,000	2%
Bengaluru-Kolkata-Bengaluru	2,11,000	2,14,000	1.4%	2,04,000	5%
Bengaluru-Mumbai-Bengaluru	1,39,000	1,41,000	1.4%	1,28,000	10%
Guwahati-Mumbai-Guwahati	2,81,000	2,83,000	0.7%	2,73,000	4%
Kolkata-Guwahati-Kolkata	1,51,000	1,54,000	2.0%	1,43,000	8%



VEHICLE (RETAIL) SALES

CATEGORY	MAR-26	APR-26	MoM%	APR-25	YoY%
Goods Carrier	86,462	81,243	-6%	67,342	21%
e-Rickshaw with Cart	7,426	7,742	4%	7,447	4%
Three Wheeler (Goods)	14,006	13,133	-6%	10,322	27%
Tractor (Commercial)	5,494	5,020	-9%	4,401	14%
Bus	6,182	6,730	9%	7,117	-5%
Construction Equipment Vehicle (Commercial)	573	544	-5%	754	-28%
Maxi Cab	3,176	3,401	7%	2,630	29%
Earth Moving Equipment	539	472	-12%	504	-6%
Agricultural Tractor	74,296	68,781	-7%	55,208	25%
Trailer (Agricultural)	3,877	3,655	-6%	3,725	-2%
Motor Car	4,04,020	3,70,957	-8%	3,31,899	12%
Motor Cycle/ Scooter	19,00,105	18,64,829	-2%	16,50,093	13%



ELECTRIC VEHICLE SALES

CATEGORY(PURE EV)	MAR-26	APR-26	MoM%	APR-25	YoY%
E-2 Wheelers	1,77,950	1,36,762	-23%	80,967	69%
E-3 Wheelers	36,046	37,919	5%	18,435	106%
Motor Car	23,069	22,294	-3%	9,909	125%



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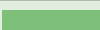
PETROL & DIESEL CONSUMPTION

(Volume in MT)

MONTH	MAR-26	APR-26	MoM%	APR-25	YoY%
Petrol	3.78	3.67	-3%	3.45	6.4% 
Diesel	8.73	8.28	-5%	8.26	0.3% 



FASTAG COLLECTION

MONTH	MAR-26	APR-26	MoM%	APR-25	YoY%
Volume (in Mn)	363.76	360.27	-1.0%	382.59	-6% 
Values (Cr)	7,193.25	7,045.56	-2.1%	6,801.37	4% 

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AIR TRAFFIC

REGION	APRIL-MARCH (2025-26)	APRIL-MARCH (2024-25)	YoY%
Total Freight (International + Domestic) (In MT)			
Delhi	11,48,337.6	11,09,519.9	3.50%
Mumbai	9,27,499.4	8,89,900.1	4.23%
Bengaluru	5,32,012.0	5,02,509	5.87%
Chennai	422,515.9	3,79,154.1	11.44%
Hyderabad	1,82,440.0	1,65,868.3	9.99%
Kolkata	1,68,244.8	1,65,617.9	1.59%
Aircraft Movement (International + Domestic) (In No.)			
Delhi	4,73,540	4,68,822	1.01%
Mumbai	3,31,756	3,30,063	0.51%
Bengaluru	2,79,971	2,67,852	4.52%
Chennai	1,58,702	1,56,126	1.65%
Hyderabad	2,07,900	2,02,151	2.84%
Kolkata	1,42,261	1,48,888	-4.45%
Passengers (International + Domestic) (In No.)			
Delhi	7,87,01,971	7,92,59,890	-0.70%
Mumbai	5,52,90,095	5,51,22,422	0.30%
Bengaluru	4,44,70,035	4,18,75,620	6.20%
Chennai	2,30,17,324	2,24,11,290	2.70%
Hyderabad	3,04,83,885	2,94,82,396	3.40%
Kolkata	2,11,02,741	2,18,31,118	-3.34%