

MOBILITY

BULLETIN

- Rising costs kept truck rentals firm across key trunk routes.
- Year-end dispatches kept goods movement steady.
- Movement of LPG tankers was severely impacted due to truncation of supplies.
- With toll charges rising from April 1, logistics operators expect a further increase in rentals.
- Tyre prices rise up to 10% in April 2026, with manufacturers implementing hikes due to surging crude oil costs affecting raw materials like carbon black.
- Two-wheeler and passenger car sales remained firm with fiscal year end discounts.



“The ongoing conflict in the Middle East is beginning to disrupt logistics activity across the country. Higher toll charges from April 1, cost pass-through by tyre manufacturers, and the likelihood of rising fuel prices are set to push truck rentals higher this month. If the conflict persists, cost pressures on operators will intensify. The key positive in March was the strong performance of car and two-wheeler sales.”

— Sudarshan Holla,

Joint Managing Director & COO, Commercial Vehicles, Shriram Finance

TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)













Truck Route	Feb-26	Mar-26	MoM%	Mar-25	YoY%
Delhi-Mumbai-Delhi	1,68,000	1,70,000	1.2%	1,58,000	8%
Delhi-Kolkata-Delhi	1,67,000	1,70,000	1.8%	1,55,000	10%
Delhi-Hyderabad-Delhi	1,98,000	1,98,000	0.0%	1,88,000	5%
Delhi-Chennai-Delhi	2,14,000	2,15,000	0.5%	1,99,000	8%
Delhi-Bengaluru-Delhi	2,20,000	2,23,000	1.4%	2,20,500	1%
Mumbai-Chennai-Mumbai	1,67,000	1,69,000	1.2%	1,57,000	8%
Mumbai-Kolkata-Mumbai	1,98,000	2,00,000	1.0%	1,94,000	3%
Bengaluru-Kolkata-Bengaluru	2,09,000	2,11,000	1.0%	2,04,000	3%
Bengaluru-Mumbai-Bengaluru	1,37,000	1,39,000	1.5%	1,28,000	9%
Guwahati-Mumbai-Guwahati	2,81,000	2,81,000	0.0%	2,73,000	3%
Kolkata-Guwahati-Kolkata	1,52,000	1,51,000	-0.7%	1,43,000	6%

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VEHICLE (RETAIL) SALES

CATEGORY	FEB-26	MAR-26	MoM%	MAR-25	YoY%	
Goods Carrier	85,838	86,462	1%	72,043	20%	
e-Rickshaw with Cart	7,269	7,426	2%	7,192	3%	
Three Wheeler (Goods)	14,339	14,006	-2%	11,004	27%	
Tractor (Commercial)	5,664	5,494	-3%	5,032	9%	
Bus	6,201	6,182	0%	6,826	-9%	
Construction Equipment Vehicle (Commercial)	507	573	13%	815	-30%	
Maxi Cab	2,872	3,176	11%	2,551	25%	
Earth Moving Equipment	508	539	6%	625	-14%	
Agricultural Tractor	81,498	74,296	-9%	66,836	11%	
Trailer (Agricultural)	4,494	3,877	-14%	4,264	-9%	
Motor Car	3,63,573	4,04,020	11%	3,28,312	23%	
Motor Cycle/ Scooter	16,60,200	19,00,105	14%	14,72,466	29%	



ELECTRIC VEHICLE SALES

CATEGORY(PURE EV)	FEB-26	MAR-26	MoM%	MAR-25	YoY%	
E-2 Wheelers	1,02,753	1,77,198	72%	1,15,641	53%	
E-3 Wheelers	33,238	36,041	8%	13,574	166%	
Motor Car	13,996	21,977	57%	9,235	138%	

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PETROL & DIESEL CONSUMPTION

(Volume in MT)

MONTH	FEB-26	MAR-26	MoM%	MAR-25	YoY%
Petrol	3.36	3.78	13%	3.50	8.0%
Diesel	7.67	8.73	14%	8.08	8.1%



FASTAG COLLECTION

MONTH	FEB-26	MAR-26	MoM%	MAR-25	YoY%
Volume(in Mn)	350.49	363.76	3.8%	379.11	-4%
Values (Cr)	6,924.57	7,193.25	3.9%	6,799.53	6%

Data as of 31st March 2026

E-way bill

INTRA STATE

Month	JAN-26	FEB-26	MoM%	FEB-25	YoY%
E-way bill generations	9,05,60,590	8,70,49,444	-4%	7,13,58,907	22%
No. of suppliers	16,22,180	16,41,753	1%	15,09,849	9%
Value(In Cr.)	17,62,856,943	17,24,118,931	-2%	14,20,138.11	21%

INTER STATE

Month	JAN-26	FEB-26	MoM%	FEB-25	YoY%
E-way bill generations	4,54,54,229	4,46,33,461	-2%	3,87,16,247	15%
No. of suppliers	11,87,024	11,94,012	1%	11,15,367	7%
Value(In Cr.)	14,83,988,657	14,79,780,576	0%	12,39,998.54	19%

