

MOBILITY BULLETIN

● With steady increase in fleet, truck rentals were range-bound in February.

- Logistics activity remained tepid with FASTag collections (value and volume) & fuel consumption contracting.
- Vehicle sales across almost all categories contracted barring just couple of segments.
- With bumper Rabi crop harvest coming in, key agricultural hubs are witnessing increased trucking since end of February.



“ Logistics activity in India remained subdued in February, with truck rentals across key trunk routes largely range-bound. Trucker sentiment continues to be cautious amid the ongoing conflict in West Asia and its impact on economic activity. With fiscal year-end goods movement and a pickup in agricultural freight expected, rentals are likely to stay firm in March, though possible rise in fuel prices remain a key risk.

— Sudarshan Holla, Joint Managing Director & COO, Commercial Vehicles, Shriram Finance

TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)

Truck Route	Jan-26	Feb-26	MoM%	Feb-25	YoY%
Delhi-Mumbai-Delhi	1,68,000	1,68,000	0.0%	1,56,000	8%
Delhi-Kolkata-Delhi	1,67,000	1,67,000	0.0%	1,57,000	6%
Delhi-Hyderabad-Delhi	1,98,000	1,98,000	0.0%	1,86,000	6%
Delhi-Chennai-Delhi	2,13,000	2,14,000	0.5%	2,10,000	2%
Delhi-Bengaluru-Delhi	2,20,000	2,20,000	0.0%	2,10,000	5%
Mumbai-Chennai-Mumbai	1,67,000	1,67,000	0.0%	1,57,000	6%
Mumbai-Kolkata-Mumbai	1,98,000	1,98,000	0.0%	1,95,500	1%
Bengaluru-Kolkata-Bengaluru	2,08,000	2,09,000	0.5%	2,03,000	3%
Bengaluru-Mumbai-Bengaluru	1,37,000	1,37,000	0.0%	1,30,000	5%
Guwahati-Mumbai-Guwahati	2,81,000	2,81,000	0.0%	2,71,000	4%
Kolkata-Guwahati-Kolkata	1,52,000	1,52,000	0.0%	1,44,000	6%



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VEHICLE (RETAIL) SALES

CATEGORY	JAN-26	FEB-26	MoM%	FEB-25	YoY%
Goods Carrier	93,134	84,273	-10%	64,067	32%
e-Rickshaw with Cart	7,294	6,948	-5%	6,125	13%
Three Wheeler (Goods)	14,116	14,219	1%	10,735	32%
Tractor (Commercial)	4,965	4,999	1%	3,747	33%
Bus	4,451	5,966	34%	5,348	12%
Construction Equipment Vehicle (Commercial)	581	500	-14%	742	-33%
Maxi Cab	2,306	2,789	21%	2,065	35%
Earth Moving Equipment	523	507	-3%	499	2%
Agricultural Tractor	1,07,191	81,449	-24%	59,535	37%
Trailer (Agricultural)	5,285	4,494	-15%	3,297	36%
Motor Car	4,80,534	3,48,070	-28%	2,80,213	24%
Motor Cycle/ Scooter	17,69,488	16,19,609	-8%	12,85,843	26%



ELECTRIC VEHICLE SALES

CATEGORY(PURE EV)	JAN-26	FEB-26	MoM%	FEB-25	YoY%
E-2 Wheelers	1,12,275	1,01,818	-9%	61,187	66%
E-3 Wheelers	31,670	28,860	-9%	8,330	246%
Motor Car	18,227	13,095	-28%	6,067	116%

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PETROL & DIESEL CONSUMPTION (Volume in MT)

MONTH	JAN-26	FEB-26	MoM%	FEB-25	YoY%
Petrol	3,49	3,36	-4%	3,17	5,7%
Diesel	7,98	7,67	-4%	7,34	4,4%



FASTAG COLLECTION

MONTH	JAN-26	FEB-26	MoM%	FEB-25	YoY%
Volume(in Mn)	373,41	276.07	-26.1%	383,90	-28%
Values(Cr)	7,232,19	5,416.69	-25.1%	6,601,13	-18%

Fastag data MTD is as of 22nd Feb 26

E-way bill

INTRA STATE

Month	DEC-25	JAN-26	MoM%	JAN-25	YoY%
E-way bill generations	9,17,68,666	9,05,60,590	-1%	7,53,59,662	20%
No. of suppliers	16,22,903	16,22,180	-0.04%	15,33,179	6%
Value(In Cr.)	18,82,724,717	17,62,856,943	-6%	15,03,18,778	17%

INTER STATE

Month	DEC-25	JAN-26	MoM%	JAN-25	YoY%
E-way bill generations	4,54,54,625	4,54,54,229	0%	4,10,62,852	11%
No. of suppliers	11,96,866	11,87,024	-1%	11,40,121	4%
Value(In Cr.)	15,10,278,066	1,48,39,88,657	-2%	13,27,864,34	12%

