

MOBILITY

BULLETIN

● Freight and logistics activity remained flat in January.

● Consumer mobility stayed strong, with robust growth in passenger vehicles and two-wheelers.

● EV adoption continued to accelerate, led by urban commuting and last-mile delivery segments.



Truck rentals were flat in January following a strong pickup in the previous quarter. Following the announcement of the Indo-US trade pact, we expect vehicular movement to pick up across key export hubs and ports.

Rising temperatures should also restore normal logistics activity in the Himalayan region. However, transport operators note that geopolitical tensions along the Indo-Bangla border continue to disrupt goods movement. As we enter the peak quarter, we expect overall normalcy to return to the transport sector.

— Sudarshan Holla, Joint Managing Director & COO, Commercial Vehicles, Shriram Finance

TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)

Truck Route	Dec-25	Jan-26	MoM%	Jan-25	YoY%
Delhi-Mumbai-Delhi	1,68,000	1,68,000	0.0%	1,50,000	12%
Delhi-Kolkata-Delhi	1,65,000	1,67,000	1.2%	1,52,000	10%
Delhi-Hyderabad-Delhi	1,98,000	1,98,000	0.0%	1,82,000	9%
Delhi-Chennai-Delhi	2,13,000	2,13,000	0.0%	2,05,000	4%
Delhi-Bengaluru-Delhi	2,20,000	2,20,000	0.0%	2,05,000	7%
Mumbai-Chennai-Mumbai	1,67,000	1,67,000	0.0%	1,52,000	10%
Mumbai-Kolkata-Mumbai	1,98,000	1,98,000	0.0%	1,89,000	5%
Bengaluru-Kolkata-Bengaluru	2,08,000	2,08,000	0.0%	1,99,000	5%
Bengaluru-Mumbai-Bengaluru	1,37,000	1,37,000	0.0%	1,25,000	10%
Guwahati-Mumbai-Guwahati	2,78,000	2,81,000	1.1%	2,65,000	6%
Kolkata-Guwahati-Kolkata	1,52,000	1,52,000	0.0%	1,38,000	10%

- Truck rentals remained steady in January.
- Agricultural produce movement kept trucks moving.
- Many trucks were stranded due heavy snowing in the Himalayan region.
- Restricted trucking activity was witnessed in the Indo-Bangla border.

MOBILITY

BULLETIN



VEHICLE (RETAIL) SALES

CATEGORY	DEC-25	JAN-26	MoM%	JAN-25	YoY%
Goods Carrier	70,855	97,306	37%	79,642	22%
e-Rickshaw with Cart	7,609	7,876	4%	5,744	37%
Three Wheeler (Goods)	11,222	14,913	33%	12,047	24%
Tractor (Commercial)	6,161	5,824	-5%	5,062	15%
Bus	5,700	4,690	-18%	5,881	-20%
Construction Equipment Vehicle (Commercial)	468	571	22%	886	-36%
Maxi Cab	2,086	2,375	14%	2,435	-2%
Earth Moving Equipment	379	544	44%	636	-14%
Agricultural Tractor	1,07,144	1,10,685	3%	86,917	27%
Trailer (Agricultural)	5,393	5,512	2%	4,504	22%
Motor Car	3,56,820	4,87,891	37%	4,40,385	11%
Motor Cycle/ Scooter	12,81,980	18,60,413	45%	14,89,813	25%



ELECTRIC VEHICLE SALES

CATEGORY(PURE EV)	DEC-25	JAN-26	MoM%	JAN-25	YoY%
E-2 Wheelers	88,956	1,11,817	26%	76,917	45%
E-3 Wheelers	38,386	35,498	-8%	8,102	338%
Motor Car	13,464	17,376	29%	6,693	160%

MOBILITY

BULLETIN



PETROL & DIESEL CONSUMPTION

(Volume in MT)

MONTH	DEC-25	JAN-26	MoM%	JAN-25	YoY%
Petrol	3.54	3.49	-1%	3.31	5.6% 
Diesel	8.46	7.98	-6%	7.74	3.0% 



FASTAG COLLECTION

MONTH	DEC-25	JAN-26	MoM%	JAN-25	YoY%
Volume (in Mn)	373.89	373.41	-0.1%	380.32	-2% 
Values (Cr)	7,154.93	7,232.19	1.1%	6,613.72	9% 