

February 13, 2026

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Update on the proposed preferential issue of Equity Shares to MUFG Bank Ltd

This is with reference to outcome of Board Meeting dated December 19, 2025 and intimations dated January 14, 2026 and February 3, 2026 in connection with proposed issuance of 47,11,21,055 Equity Shares of the Company to MUFG Bank Ltd (“Investor”) through preferential issue on a private placement basis in terms of the Investment Agreement dated December 19, 2025 (“Proposed Transaction”).

We have been informed by the Investor that the Reserve Bank of India (“RBI”) has confirmed that the Investor is not required to obtain prior approval from the RBI for the Proposed Transaction.

Other approval(s) in relation to the Proposed Transaction are awaited and the Company will provide further updates with respect to the same, as and when such approvals are received.

This is for your information and records.

Thanking you,
Yours faithfully,

For Shriram Finance Limited

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BALASUNDARARAO UPPU
Date: 2026.02.13 13:57:37
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U Balasundararao

Company Secretary & Chief Compliance Officer

Shriram Finance Limited

Corporate Office: Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 485 24 666

Email: secretarial@shriramfinance.in | Website: www.shriramfinance.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874

Date & Time of Download : 13/02/2026 14:10:37

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12155547
Date and Time of Submission	2/13/2026 2:09:26 PM
Scripcode and Company Name	511218 - Shriram Finance Ltd
Subject / Compliance Regulation	Update On The Proposed Preferential Issue Of Equity Shares To MUFG Bank Ltd
Submitted By	Nitin Lokhande
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 13-Feb-2026

NSE Acknowledgement

Symbol:-	SHRIRAMFIN
Name of the Company: -	Shriram Finance Limited
Submission Type:-	Announcement
Short Description:-	General Updates
Date of Submission:-	13-Feb-2026 14:16:14
NEAPS App. No:-	2026/Feb/301176/13188

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Date & Time of Download : 13/02/2026 14:10:15

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12155548
Date and Time of Submission	2/13/2026 2:09:26 PM
Scripcode and Company Name	750637 - Shriram Finance Ltd
Subject / Compliance Regulation	Update On The Proposed Preferential Issue Of Equity Shares To MUFG Bank Ltd
Submitted By	Nitin Lokhande
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 13-Feb-2026

NSE Acknowledgement

Symbol:-	Debt
Name of the Company: -	Shriram Finance Limited, Shriram Finance Limited,
Submission Type:-	Announcement
Short Description:-	Updates
Date of Submission:-	13-Feb-2026 14:12:47
NEAPS App. No:-	2026/Feb/883/883

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