



# MOBILITY BULLETIN

- Truck rentals remained firm across key trunk routes.
- The deferral of entry ban of non-BS VI vehicles into NCR by 1 year rejoiced truckers.
- Entry ban of BS-II & BS-III vehicles continues in the NCR region from Nov 1.
- Arrival of Kharif crop produce bolstered truck movement.
- GST Bachat Utsav lifted sales of all vehicle categories.
- Poor agriculture and mining offtake dented diesel consumption.



66

Deepavali delivered exceptional results, with truck rental rates remaining firm and automotive sales across all categories achieving record highs. The focus now is on sustaining this momentum, although a moderation in vehicle demand is anticipated in the coming weeks.

— Y S Chakravarti, Managing Director and CEO, Shriram Finance

## TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)

Truck Route	Sep-25	Oct-25	MoM%	Oct-24	YoY%
Delhi-Mumbai-Delhi	1,62,000	1,65,000	1.9%	1,52,000	9%
Delhi-Kolkata-Delhi	1,61,000	1,61,000	0.0%	1,50,000	7%
Delhi-Hyderabad-Delhi	1,94,000	1,96,000	1.0%	1,80,000	9%
Delhi-Chennai-Delhi	2,12,000	2,11,000	-0.5%	2,07,000	2%
Delhi-Bengaluru-Delhi	2,16,000	2,16,000	0.0%	2,07,000	4%
Mumbai-Chennai-Mumbai	1,64,000	1,65,000	0.6%	1,51,000	9%
Mumbai-Kolkata-Mumbai	1,99,000	1,97,000	-1.0%	1,90,000	4%
Bengaluru-Kolkata-Bengaluru	2,07,000	2,08,000	0.5%	1,98,000	5%
Bengaluru-Mumbai-Bengaluru	1,37,000	1,38,000	0.7%	1,25,000	10%
Guwahati-Mumbai-Guwahati	2,77,000	2,78,000	0.4%	2,64,000	5%
Kolkata-Guwahati-Kolkata	1,48,000	1,49,000	0.7%	1,37,000	9%

- Trucking activity was hampered across northern India, specifically Punjab, Himachal Pradesh and Uttarakhand due to heavy rains.



### VEHICLE (RETAIL) SALES

CATEGORY	SEP-25	OCT-25	MoM%	OCT-24	YoY%
Goods Carrier	60,279	<b>95,304</b>	58%	77,538	<b>23%</b>
e-Rickshaw with Cart	6,034	<b>6,979</b>	16%	5,891	<b>18%</b>
Three Wheeler (Goods)	9,575	<b>15,238</b>	59%	12,719	<b>20%</b>
Tractor (Commercial)	3,737	<b>6,901</b>	85%	6,119	<b>13%</b>
Bus	5,489	<b>5,604</b>	2%	6,299	<b>-11%</b>
Construction Equipment Vehicle (Commercial)	509	<b>648</b>	27%	1,048	<b>-38%</b>
Maxi Cab	1,616	<b>2,649</b>	64%	2,111	<b>25%</b>
Earth Moving Equipment	394	<b>568</b>	44%	876	<b>-35%</b>
Agricultural Tractor	59,381	<b>65,086</b>	10%	57,195	<b>14%</b>
Trailer (Agricultural)	4,067	<b>4,391</b>	8%	4,708	<b>-7%</b>
Motor Car	2,83,569	<b>5,18,354</b>	83%	4,68,193	<b>11%</b>
Motor Cycle/ Scooter	12,54,415	<b>30,60,426</b>	144%	20,12,309	<b>52%</b>

- Two wheeler sales witnessed a steep increase in October.
- All segments of commercial vehicles, including earth moving equipments, witnessed strong sales.



### ELECTRIC VEHICLE SALES

CATEGORY (PURE EV)	SEP-25	OCT-25	MoM%	OCT-24	YoY%
E-2 Wheelers	94,120	<b>1,31,984</b>	40%	95,125	<b>39%</b>
E-3 Wheelers	27,511	<b>32,000</b>	16%	7,548	<b>324%</b>
Motor Car	13,233	<b>14,917</b>	13%	5,774	<b>158%</b>

- EV sales for October were among the best ever across all categories.

# mobility

## BULLETIN



### PETROL & DIESEL

**CONSUMPTION** (Volume in MT)

MONTH	SEP-25	OCT-25	MoM%	OCT-24	YoY%
Petrol	3.39	<b>3.65</b>	8%	3.41	<b>7.0%</b> 
Diesel	6.77	<b>7.61</b>	12%	7.65	<b>-0.5%</b> 

● Petrol consumption was up driven by festive related travel.

● Lower demand from agriculture, mining and related infrastructure resulted in lower diesel consumption.



### FASTAG COLLECTION

MONTH	SEP-25	OCT-25	MoM%	OCT-24	YoY%
Volume (in Mn)	362.45	<b>348.67</b>	-3.8%	344.96	<b>1%</b> 
Values (Cr)	6,746.42	<b>6,449.99</b>	-4.4%	6,114.92	<b>5%</b> 

Data as of 30th Oct 2025.

### E-way bill

#### INTRASTATE

Month	AUG-25	SEP-25	MoM%	SEP-24	YoY%
E-way bill generations	8,42,90,599	8,57,98,347	2%	6,84,10,942	<b>25%</b> 
No. of suppliers	15,19,940	15,62,298	3%	14,57,105	<b>7%</b> 
Value (In Cr.)	15,06,335.8	16,17,959.63	7%	13,64,664	<b>19%</b> 

#### INTER STATE

Month	AUG-25	SEP-25	MoM%	SEP-24	YoY%
E-way bill generations	4,37,73,111	4,62,33,542	6%	3,90,20,562	<b>18%</b> 
No. of suppliers	11,31,311	11,68,923	3%	11,00,488	<b>6%</b> 
Value (In Cr.)	13,25,645.8	14,34,375	8%	12,66,215	<b>13%</b> 

