

MOBILITY

BULLETIN

- Truck rentals remained firm across key trunk routes.
- The deferral of entry ban of non-BS VI vehicles into NCR by 1 year rejoiced truckers.
- Entry ban of BS-II & BS-III vehicles continues in the NCR region from Nov 1.
- Arrival of Kharif crop produce bolstered truck movement.
- GST Bachat Utsav lifted sales of all vehicle categories.
- Poor agriculture and mining offtake dented diesel consumption.



“Deepavali delivered exceptional results, with truck rental rates remaining firm and automotive sales across all categories achieving record highs. The focus now is on sustaining this momentum, although a moderation in vehicle demand is anticipated in the coming weeks.

— Y S Chakravarti, Managing Director and CEO, Shriram Finance

TRUCK RENTAL RATES (Round trip rentals for 18 ton pay load)

Truck Route	Sep-25	Oct-25	MoM%	Oct-24	YoY%
Delhi-Mumbai-Delhi	1,62,000	1,65,000	1.9%	1,52,000	9%
Delhi-Kolkata-Delhi	1,61,000	1,61,000	0.0%	1,50,000	7%
Delhi-Hyderabad-Delhi	1,94,000	1,96,000	1.0%	1,80,000	9%
Delhi-Chennai-Delhi	2,12,000	2,11,000	-0.5%	2,07,000	2%
Delhi-Bengaluru-Delhi	2,16,000	2,16,000	0.0%	2,07,000	4%
Mumbai-Chennai-Mumbai	1,64,000	1,65,000	0.6%	1,51,000	9%
Mumbai-Kolkata-Mumbai	1,99,000	1,97,000	-1.0%	1,90,000	4%
Bengaluru-Kolkata-Bengaluru	2,07,000	2,08,000	0.5%	1,98,000	5%
Bengaluru-Mumbai-Bengaluru	1,37,000	1,38,000	0.7%	1,25,000	10%
Guwahati-Mumbai-Guwahati	2,77,000	2,78,000	0.4%	2,64,000	5%
Kolkata-Guwahati-Kolkata	1,48,000	1,49,000	0.7%	1,37,000	9%

- Trucking activity was hampered across northern India, specifically Punjab, Himachal Pradesh and Uttarakhand due to heavy rains.



VEHICLE (RETAIL) SALES

CATEGORY	SEP-25	OCT-25	MoM%	OCT-24	YoY%	
Goods Carrier	60,279	95,304	58%	77,538	23%	<div></div>
e-Rickshaw with Cart	6,034	6,979	16%	5,891	18%	<div></div>
Three Wheeler (Goods)	9,575	15,238	59%	12,719	20%	<div></div>
Tractor (Commercial)	3,737	6,901	85%	6,119	13%	<div></div>
Bus	5,489	5,604	2%	6,299	-11%	<div></div>
Construction Equipment Vehicle (Commercial)	509	648	27%	1,048	-38%	<div></div>
Maxi Cab	1,616	2,649	64%	2,111	25%	<div></div>
Earth Moving Equipment	394	568	44%	876	-35%	<div></div>
Agricultural Tractor	59,381	65,086	10%	57,195	14%	<div></div>
Trailer (Agricultural)	4,067	4,391	8%	4,708	-7%	<div></div>
Motor Car	2,83,569	5,18,354	83%	4,68,193	11%	<div></div>
Motor Cycle/ Scooter	12,54,415	30,60,426	144%	20,12,309	52%	<div></div>

- Two wheeler sales witnessed a steep increase in October.
- All segments of commercial vehicles, including earth moving equipments, witnessed strong sales.



ELECTRIC VEHICLE SALES

CATEGORY (PURE EV)	SEP-25	OCT-25	MoM%	OCT-24	YoY%	
E-2 Wheelers	94,120	1,31,984	40%	95,125	39%	<div></div>
E-3 Wheelers	27,511	32,000	16%	7,548	324%	<div></div>
Motor Car	13,233	14,917	13%	5,774	158%	<div></div>

- EV sales for October were among the best ever across all categories.

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PETROL & DIESEL CONSUMPTION

(Volume in MT)

MONTH	SEP-25	OCT-25	MoM%	OCT-24	YoY%
Petrol	3.39	3.65	8%	3.41	7.0%
Diesel	6.77	7.61	12%	7.65	-0.5%

- Petrol consumption was up driven by festive related travel.
- Lower demand from agriculture, mining and related infrastructure resulted in lower diesel consumption.



FASTAG COLLECTION

MONTH	SEP-25	OCT-25	MoM%	OCT-24	YoY%
Volume (in Mn)	362.45	348.67	-3.8%	344.96	1%
Values (Cr)	6,746.42	6,449.99	-4.4%	6,114.92	5%

Data as of 30th Oct 2025.

E-way bill

INTRA STATE

Month	AUG-25	SEP-25	MoM%	SEP-24	YoY%
E-way bill generations	8,42,90,599	8,57,98,347	2%	6,84,10,942	25%
No. of suppliers	15,19,940	15,62,298	3%	14,57,105	7%
Value (In Cr.)	15,06,335.8	16,17,959.63	7%	13,64,664	19%

INTER STATE

Month	AUG-25	SEP-25	MoM%	SEP-24	YoY%
E-way bill generations	4,37,73,111	4,62,33,542	6%	3,90,20,562	18%
No. of suppliers	11,31,311	11,68,923	3%	11,00,488	6%
Value (In Cr.)	13,25,645.8	14,34,375	8%	12,66,215	13%

