



Shriram Finance Limited

Corporate Identity No. (CIN) L65191TN1979PLC007874

Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Ph: 044 485 24 666

Admin Office: 6th Floor (level 2), Building No.Q2, Aurum Q Parc, Gen 4/1, TTC, Thane Belapur Road, Ghansoli, Navi Mumbai 400710. Ph: 022 4095 7575

Toll free No. 18001034959, E-mail ID: customersupport@shriramfinance.in, www.shriramfinance.in



SHRIRAM UNNATI FIXED DEPOSITS

**PARTNERSHIP FIRMS, TRUSTS,
SOLE PROPRIETORSHIP, HUF,
INSTITUTIONS & CORPORATE**

Deposits do not qualify as eligible investment
for charitable Institutions registered under section
12A of the Income Tax Act.



Application for Deposit

ICRA rating indicates high degree of safety

India Ratings and Research rating indicates high degree of safety



INTEREST RATES ON FRESH DEPOSITS/RENEWALS UPTO Rs. 10 CRORE (w.e.f. 05th August 2025)*@

Period (In months)	Cumulative	Non-Cumulative			
	At Maturity % p.a.	Monthly % p.a.	Quarterly % p.a.	Half yearly % p.a.	Yearly % p.a.
12	7.00	6.79	6.82	6.88	7.00
18-23	7.15	6.93	6.97	7.03	7.15
24-35	7.25	7.02	7.06	7.12	7.25
36-60	7.60	7.35	7.39	7.46	7.60

*Interest rates are rounded off to two decimal places.

@ Additional interest rate of 0.15% p.a. will be paid on all renewals, where the deposit is matured.

The above additional interest rates will be applied on the yearly rate, which will be factored correspondingly into the calculation of compounding interest rates for periods shorter than a year, including monthly, quarterly, and half-yearly rates.

INTEREST RATES ARE SUBJECT TO CHANGE AND THE RATE APPLICABLE WILL BE THE RATE PREVALENT ON THE DATE OF DEPOSIT / RENEWAL.

Application No:

**SHRIRAM**
Finance**Shriram Finance Limited**

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Thane Belapur Road, Ghansoli, Navi Mumbai 400710. Ph: +91-22-40957575.

Business Associate Name :

Business Associate Code :

Affiliate Business Associate :

Branch :

APPLICATION FORM FOR FIXED DEPOSIT (SOLE PROPRIETORSHIP, HUF, PARTNERSHIP FIRM, TRUSTS, INSTITUTIONS & CORPORATES)

Please fill the information in CAPITAL letters and tick in appropriate places, only with black or blue ink

I/We wish to apply for Fresh/Renewal of Deposit for a *Period of _____ months.

Payment Details

If Fresh, Cheque/RTGS/NEFT, UTR No _____ Amount: _____ Drawn on _____ Date : _____

If Renewal, Old Cert No. _____ Maturity Date ____/____/____ Renewal Amount Rs. _____

Part Refund Amount Rs. _____ Total Investment Amount _____ *Deposit Type : Fresh ☐ Renewal ☐ Both ☐***Type of Receipt**Physical Receipt ☐
E-Receipt ☐***Form 15G submitted (For Trust / HUF only)**Yes ☐ No ☐

(If No, TDS will be deducted)

***Maturity Instruction**Auto Refund ☐
Renew only Principal ☐
Amount _____
Renew, Principal ☐
with Interest Amount _____
(If not opted will be
treated as auto refund)***Mode of Operation:**Proprietor ☐
Any One Partner ☐
As per Board ☐
Resolution _____
Others _____***Scheme**☐ Cumulative
☐ Monthly interest
☐ Quarterly interest
☐ Half-Yearly interest
☐ Yearly interest***Type of Entity**Private LTD ☐ Partnership ☐ HUF ☐ Foreign Bodies ☐ LLP ☐
Public LTD ☐ Sole Proprietor ☐ Government ☐ Trust ☐ Bank ☐
Society ☐ Association ☐ Club ☐ Section 25/8 Company ☐ Others ☐*Non-Profit Organisation YES ☐ NO ☐ *If yes Darpan ID _____

Company Identification No: / Registration No.: _____ Customer ID: (if existing investor) _____

CYKC No. (if any) _____

Name of Entity _____

Registered Address _____

City _____ State _____ * Pin Code _____ Country _____

* Date of Incorporation ____/____/____ * PAN _____

#Email ID: _____ *Mobile No. _____

Details of Bank Account (Cancelled cheque leaf to be submitted)

*Bank Account No _____ *Bank Name _____

*MICR Code *Branch _____*IFSC Code *Account: Saving ☐ Current ☐**Declaration:** I/We have read the Terms and conditions of the company and accept that they are binding on me/us.

I/We hereby agree to abide by the attached terms and conditions governing the deposit.

I/We have gone through the financials and other statements/representations/particulars furnished/made by the company and after careful consideration. I/We/am/are making the deposit with the company at my/our own risk and volition.

I/We further declare that, I/We am/are authorized to make this deposit in the above mentioned scheme Shriram Unnati Fixed Deposits and that the amount kept in the deposit is through legitimate source and does not involve directly or indirectly any proceeds of schedule of offence and/or is not designed for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 and any Rules, Notifications, Guidelines or Directions there under, as amended from time to time. I/We shall provide any further information and fully co-operate in investigation as and when required by the company in accordance to the applicable Law. I/We further affirm that the detail provided by me/us is/are true in all respect and nothing has been concealed. I/We authorize Shriram Finance Limited to contact me/us, in person, by post, telephone, e-mail, using short messaging service (SMS), WhatsApp, Bots relating to my/our deposits.

My personal / KYC details may be shared with Central KYC Registry.

I hereby consent to receiving information from Central KYC Registry through SMS/Email on my registered number/email address.

I hereby consent to download records from Central KYC Registry by using KYC identifier furnished by me/us

I/We confirm that the Company has explained and provided me / us the above information / Terms & Conditions in the vernacular language (mentioned in the SFL Financial Page) and the same has been understood by me.

Nomination Details U/S 45QB of RBI Act 1934 (Form DA1) – Sole Proprietorship☐ I/We the above mentioned depositor(s) do not wish to Nominate☐ I/We above named depositors at current address in your records, nominate the following person to whom in the event of my/our/minor's death the amount of this deposit may be returned by Shriram Finance Limited: Nominee name has to be printed on the certificate Yes ☐ No ☐

Name of the Nominee: Mr./Mrs. _____ DOB of Nominee: ____/____/____

Address of Nominee: _____

City: _____ Pincode: _____

Nominee Relationship with First Applicant: Father ☐ Mother ☐ Son ☐ Daughter ☐ Spouse ☐ Others (Specify) _____

As the Nominee is minor on this date, I/We appoint _____ DOB of Appointee: ____/____/____

Address: _____

to receive amount of the said deposit on behalf of the nominee in event of my/our/minor's death during the minority of the nominee.

Signature of the Authorised signatories / Trustee(s) / HUF / Sole Proprietorship with Name and PAN details

Name of Authorised Signatory	PAN	Signature
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

* Details are mandatory

Details mandatory for E-Receipt

For office use only

TR number	Cert number	Cert date	Checked By	Authenticated by	Authentication date



Know Your Customer (KYC) and FATCA-CRS Application Form

Please fill the information in CAPITAL Letters and ☒ in appropriate places

The information is sought under Prevention of Money Laundering Act, 2002, the rules notified thereunder and RBI guidelines on Know Your Customer
For existing Depositor, the information furnished herein will supersede the information available in the records of SFL

Customer's Details (as per KYC documents)

Customer ID: _____ (If existing Investors)		*PAN (*Form 60) _____	
CKYC No (if any) _____	*Gender : M <input type="checkbox"/> F <input type="checkbox"/> Others <input type="checkbox"/>	*Date of Birth	
*Name _____		<div style="border: 1px solid black; padding: 2px; display: flex; justify-content: space-around;"> DDMMYY </div>	
*Father Name _____			
*Mother Name _____			
Spouse Name (If Married) _____			
Country of Birth _____		City of Birth _____	
*Communication Address: _____			

City _____	State _____	*Pin _____	
Country _____	Birth Place _____		
*Nationality _____	*Citizenship _____		
*Permanent Address: _____			

City _____	State _____	*Pin _____	
Country _____			
*Mobile No _____	*Email ID _____		
*Fields are Mandatory # Mandatory for E-Receipt *If investment amount <= Rs.49,999/- & PAN not available			
*Category <input type="checkbox"/> Member of Public <input type="checkbox"/> Shareholder <input type="checkbox"/> Director <input type="checkbox"/> Relative of Director <input type="checkbox"/> Promoter			

Paste latest passport size photograph with signature
(DO NOT STAPLE)

IGNORE if already submitted earlier

* Marital Status:

☐ Married ☐ Unmarried
☐ Others

*Occupation Type:	<input type="checkbox"/> Salaried	<input type="checkbox"/> Professional	<input type="checkbox"/> Self Employed	
	<input type="checkbox"/> Student	<input type="checkbox"/> Housewife	<input type="checkbox"/> Retired	<input type="checkbox"/> Other (Please specify _____)
*If Self Employed:	<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Professionals	<input type="checkbox"/> Service Provider	<input type="checkbox"/> Agriculture <input type="checkbox"/> Trader
Nature of Business:	<input type="checkbox"/> Jewellers/Bullion	<input type="checkbox"/> Real Estate	<input type="checkbox"/> Stock Broker	<input type="checkbox"/> Other (Please specify _____)
*Please tick (✓) If the following is applicable to you <input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Relative of PEP <input type="checkbox"/> Not Applicable				

*Annual Income:

☐ Upto Rs. 3 Lakhs ☐ Above Rs. 3 Lakhs - 6 Lakhs ☐ Above Rs. 6 Lakhs - 15 Lakhs ☐ Above Rs. 15 Lakhs - 30 Lakhs ☐ Above Rs. 30 Lakhs

Source of Fund:

☐ Salaried ☐ Business Income ☐ Agriculture ☐ Investment Income ☐ Sale of Asset ☐ Other (Please Specify) _____

*Proof of Identity (Self Attested)			*Proof of Address (Self Attested)		
<input type="checkbox"/> Aadhaar issued by UIDAI	ID No. _____	Expiry Date _____	<input type="checkbox"/> Aadhaar issued by UIDAI	ID No. _____	Expiry Date _____
<input type="checkbox"/> Passport	_____	____/____/____	<input type="checkbox"/> Passport	_____	____/____/____
<input type="checkbox"/> Driving Licence	_____	____/____/____	<input type="checkbox"/> Driving Licence	_____	____/____/____
<input type="checkbox"/> Voter ID Card	_____		<input type="checkbox"/> Voter ID Card	_____	
<input type="checkbox"/> Others :	_____		<input type="checkbox"/> Others :	_____	

Please tick applicable tax resident declaration: (Any one)*

☐ I am a tax resident of India and not resident of any other country or ☐ I am a tax resident of the country/ies mentioned below

Country	Tax identification Number	Identification Type (TIN or Other please specify)	Address Type for Tax Purpose <input type="checkbox"/> Residential <input type="checkbox"/> Business <input type="checkbox"/> Registered office
			Address for Tax Purpose <input type="checkbox"/> Communication <input type="checkbox"/> Permanent <input type="checkbox"/> Please note Below
			Pin: _____ State: _____ Country: _____

#To also include USA, where the individual is a citizen/green card holder of USA %In case Tax Identification No. is not available, kindly provide functional equivalents.

Depositor Declaration

- I/We certify that:
- (i) I/We have read and understood the FATCA-CRS Terms and Conditions and hereby accept the same.
- (ii) All the particulars (including Taxpayer Identification Number) given hereby are true, correct and complete to the best of my/our knowledge and belief.
- (iii) I/We shall submit a new form to Shriram Finance Ltd., within 30 days if any information or certification in this form becomes incorrect/changed.
- (iv) I/We agree that as may be required by regulators, Shriram Finance Ltd. may be required to report my/our details to such regulators or close or suspend my/our account without any obligation of advising me/us of the same.
- (v) I/We understand that Shriram Finance Ltd. is relying on this information for the compliance of FATCA-CRS and agree not to hold Shriram Finance Ltd., their employees, authorised agents, service providers, liable for any consequences/losses/costs/ damaged in case of any of the above particulars being false, incorrect or incomplete or in case of my/our not intimating /delay in intimating any changes to the above particulars.
- (vi) I/We agree to indemnify Shriram Finance Ltd. in respect of any false, misleading, inaccurate and incomplete information regarding my/our "U.S." person status or other Country Residential status or in respect of any other information as may be required under applicable tax laws.
- (vii) I/We certify that: a. I/We is (i) an applicant taxable as a US Person under the laws of the United States of America (U.S.) or any state or political subdivision thereof or therein, including the District of Columbia or of any other states of the U.S. (i) an estate the income of which is subject to U.S. federal income tax regardless of the source thereof. (This clause is applicable only if the depositor is a US Person/Citizen) b. I/We is an applicant taxable as a tax resident under the laws of country outside India. (This clause is applicable only if the depositor is a Tax resident outside India).

Place : _____

*Date : ____/____/____

*Signature : _____

For Office Use Only

Documents Received ☐ Certified Copies

Checked by _____

KYC VERIFICATION CARRIED OUT BY

Emp. Name : _____

Emp. Code : _____

Designation : _____

Date : _____

INSTITUTION DETAILS

Name : _____

Code : _____

Employee signature

Sr. No.	Language	Declaration
8	Malayalam / മലയാളം	മേൽപ്പറഞ്ഞ വിവരങ്ങൾ കമ്പനി എന്റെ പ്രാദേശിക ഭാഷയിൽ എനിക്ക് വിശദീകരിച്ചു തന്നിട്ടുള്ളതും, എനിക്ക് അത് ബോധ്യപ്പെടുത്താൻ കഴിഞ്ഞതും അന്ന് ഇതിനാൽ സ്ഥിരീകരിക്കുന്നു.
9	Kannada / ಕನ್ನಡ	ಮೇಲಿನ ಮಾಹಿತಿಯನ್ನು ಸಂಪನ್ಮಯ ನನಗೆ ಸ್ಪಷ್ಟವಾಗಿ ಧಾಷೆಯಲ್ಲಿ ವಿವರಿಸಿದ ಮತ್ತು ಒದಗಿಸಿದ ಮತ್ತು ಅದು ನನಗೆ ಅರ್ಥವಾಗಿದೆ ಎಂದು ನಾನು ದೃಢೀಕರಿಸುತ್ತೇನೆ.
10	Gujarati / ગુજરાતી	કે પુષ્ટિ કરું છું કે કંપનીએ મને ઉપરોક્ત માહિતી સ્થાનિક ભાષામાં સમજાવી અને પ્રદાન કરી છે અને જે તે સમજી ગયો છું.
11	Bengali / বাংলা	আমি নিশ্চিত করছি যে আপনার কোম্পানি আমাকে স্থানীয় ভাষায় উপরিউক্ত তথ্য ব্যাখ্যা করেছে এবং প্রদান করেছে এবং আমি তা ভালোভাবে বুঝতে পেরেছি।
12	Assamese / অসমীয়া	মই ইয়াৰদ্বাৰা কোম্পানীয়ে মোক ওপৰৰ তথ্যসমূহ স্থানীয় ভাষাত বুজাই দিয়াৰ লগতে প্রদান কৰিছে আৰু একেধৰি কথা মতে বুজি গাইছোঁ বুলি নিশ্চিত কৰিছোঁ।
13	Urdu / اردو	میں اس بات کی تصدیق کرتا ہوں کہ کمپنی نے مجھے مذکور بالا معلومات مقامی زبان میں بیان اور فراہم کی ہیں اور یہ بات مجھے سمجھ میں آئی ہے۔